

PROFILE

Date of Investment	6/15/22	Description	Lorem ipsum dolor ist amet. et officia asperiores At voluptas sunt qui magnam officia ex eligendi illum qui perferendis Lorem ipsum dolor ist amet. et officia asperiores At voluptas sunt qui magnam officia ex eligendi illum qui perferendis
Investment Capital	\$25,550,000.00		
Current Valuation	\$510,000,000.00		
% Ownership	30%		

CONTACTS

Contact Name	
Name	CEO
Name	CEO
Name	CEO
Name	CEO
Name	CEO
Name	CEO

DEAL TEAM

Deal Team Member	
Name	Deal Manager
Name	VP
Name	Principal
Name	Analyst

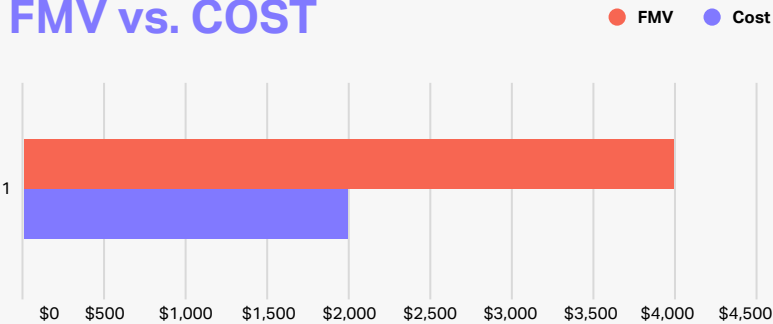
RECENT HIGHLIGHTS

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KPIs

KPI Name	Period	Most Recent	% Change
Part Time Employees	Q1	10	N/A
Full Time Employees	Q1	70	20%
% Turnover	Q1	8%	30%
Total Board Members	Q1	10	20%
Female Board Members	Q1	5	20%
Male Board Members	Q1	5	20%

FMV vs. COST



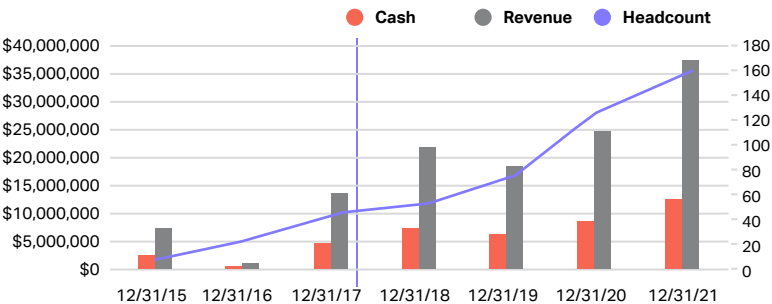
CAP TABLE ROUNDS

Round/Series	Date	Money Raised	Pre-Money Value	Post-Money Value
Series A	6/15/2019	\$ 5,500,000	\$ -	\$ 110,000,000
Series B	3/1/2020	\$ 8,000,000	\$ 110,000,000	\$ 266,666,667
Series C	1/4/2022	\$ 12,000,000	\$ 266,666,667	\$ 510,000,000

CAP TABLE OWNERSHIP

Security	Undiluted	Diluted
Common	100%	94%
Preferred Equity, 8%	-	-
Senior Debt, Convertible, 10%	-	6%
Mezzanine Debt, 14%	-	-

ANNUAL GROWTH RATES



PERFORMANCE METRICS

Security	TVPI	RVPI	DPI	IRR
Common	1x	1x	1x	5%
Preferred Equity, 8%	1.5x	1.5x	1.5x	10%
Senior Debt, Convertible, 10%	2x	2x	2x	15%
Mezzanine Debt, 14%	2.5x	2.5x	2.5x	20%